

Closing Day Checklist

The last stretch before keys. Check things off as you go, and text me with any questions.

After due diligence

- ☐ Send your lender anything they ask for, fast
- ☐ Lock in homeowners insurance and send proof to your lender
- ☐ No new credit, big purchases or job changes without your lender's OK
- ☐ Confirm agreed repairs are on track
- ☐ Set up utilities for closing day

Closing week

- ☐ Review your Closing Disclosure and ask questions
- ☐ Confirm the closing time and location
- ☐ Get your final cash to close amount from the closing attorney
- ☐ Confirm wiring instructions by calling the attorney's office at a number you know is real
- ☐ Final walkthrough of the home

What to bring

- ☐ Valid photo ID for everyone signing
- ☐ Proof your funds were sent, or the funds the attorney asked for
- ☐ Any documents the attorney or lender requested
- ☐ Your phone and a pen you like

After you sign

- ☐ Get your keys, codes and remotes
- ☐ Keep copies of every closing document
- ☐ Change the locks and garage codes
- ☐ Find the water shutoff and breaker box
- ☐ Test the smoke and carbon monoxide detectors
- ☐ Celebrate. You did it.

Watch out for wire fraud. Never trust wiring instructions or changes sent by email or text. Always call to confirm before you send money.

Key contacts and dates

CLOSING DATE AND TIME _____

CLOSING ATTORNEY _____

ATTORNEY PHONE _____

LENDER AND PHONE _____

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Book a call: calendar.app.google/dHK4umsvnE3uJj4X6

General information, not legal or tax advice.



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